

Exercise 2 – Post-secondary student

- Sue Brown was born on August 2, 1995.
- Last year she paid tuition fees of \$2,500.
- She can claim the education and textbook amounts for eight months.
- She wants to carry-forward any unused tuition and textbook amounts.
- Sue received a scholarship of \$3,500 from Town University.
- During the summer she earned \$12,300 at Streamers.
- She earned \$52 interest in her savings account at the North Bank.
- Last year she paid \$60 a month for public transit passes.
- In February, Sue received the attached information slips.

To complete this return, you will need the following:

- T1 General, *Income Tax and Benefit Return*
- Schedule 1, *Federal Tax*
- Schedule 4, *Statement of Investment Income*
- Schedule 11, *Tuition, Education, and Textbook Amounts*

Employer's name – Nom de l'employeur

STREAMERS

54 Employer's account number / Numéro de compte de l'employeur

Social insurance number
Numéro d'assurance sociale

12 000 000 000

Exempt – Exemption
CPP/QPP EI PPIP
RPC/RRQ AE RPAP

28

Canada Revenue Agency / Agence du revenu du Canada

Year / Année: 2016

T4

Statement of Remuneration Paid / État de la rémunération payée

	Employment income – line 101 Revenus d'emploi – ligne 101	22	Income tax deducted – line 437 Impôt sur le revenu retenu – ligne 437
14	12,300 00		1,995 00
10	Province of employment Province d'emploi	16	Employee's CPP contributions – line 308 Cotisations de l'employé au RPC – ligne 308
	 		435 60
12	Social insurance number Numéro d'assurance sociale	17	Employee's QPP contributions – line 308 Cotisations de l'employé au RRQ – ligne 308
	000 000 000		
28	Exempt – Exemption CPP/QPP EI PPIP RPC/RRQ AE RPAP	26	CPP/QPP pensionable earnings Gains ouvrant droit à pension – RPC/RRQ
	 		12,300 00
29	Employment code Code d'emploi	18	Employee's EI premiums – line 312 Cotisations de l'employé à l'AE – ligne 312
	 		231 24
44	Union dues – line 212 Cotisations syndicales – ligne 212	20	RPP contributions – line 207 Cotisations à un RPA – ligne 207
	 		
46	Charitable donations – line 349 Dons de bienfaisance – ligne 349	52	Pension adjustment – line 206 Facteur d'équivalence – ligne 206
	 		
50	RPP or DPSP registration number N° d'agrément d'un RPA ou d'un RPDB	55	Employee's PPIP premiums – see over Cotisations de l'employé au RPAP – voir au verso
	 		
56	PPIP insurable earnings Gains assurables du RPAP	56	PPIP insurable earnings Gains assurables du RPAP
	 		

	Box – Case	Amount – Montant	Box – Case	Amount – Montant	Box – Case	Amount – Montant
Other information (see over)						
Autres renseignements (voir au verso)						

T4 (13) Protected B when completed / Protégé B une fois rempli

Payer's name – Nom du payeur

TOWN UNIVERSITY



Canada Revenue Agency / Agence du revenu du Canada

Year / Année

2016

T4A

Statement of Pension, Retirement, Annuity, and Other Income / État du revenu de pension, de retraite, de rente ou d'autres sources

Pension or superannuation – line 115 / Prestations de retraite ou autres pensions – ligne 115

Income tax deducted – line 437 / Impôt sur le revenu retenu – ligne 437

061 Payer's account number / Numéro de compte du payeur

016 [] [] 022 [] []

Social insurance number / Numéro d'assurance sociale

Recipient's account number / Numéro de compte du bénéficiaire

Lump-sum payments – line 130 / Paiements forfaitaires – ligne 130

Self-employed commissions / Commissions d'un travail indépendant

012 000 000 000

013 [] []

018 [] []

020 [] []

Annuities / Rentes

Fees for services / Honoraires ou autres sommes pour services rendus

024 [] [] 048 [] []

Recipient's name and address – Nom et adresse du bénéficiaire

Last name (in capital letters) – Nom de famille (en lettres majuscules) First name – Prénom Initials – Initiales

BROWN

SUE

**123 Main Street
City, Province X0X 0X0**

Other information (see over) / Autres renseignements (voir au verso)

Box – Case Amount – Montant Box – Case Amount – Montant

Box – Case Amount – Montant Box – Case Amount – Montant

Box – Case Amount – Montant 105 3,500 00

Box – Case Amount – Montant

Box – Case Amount – Montant

Box – Case Amount – Montant

T4A (15) Protected B when completed / Protégé B une fois rempli



Canada Revenue Agency / Agence du revenu du Canada

T5 Statement of Investment Income / État des revenus de placement

Year / Année

2016

Protected B / Protégé B when completed / une fois rempli

Table with 6 columns: Dividends from Canadian corporations, Federal credit, Interest from Canadian sources, Capital gains dividends, Report Code, Recipient identification number, Recipient type. Includes values like 52.00 and 000 000 000.

Recipient's name (last name first) and address – Nom, prénom et adresse du bénéficiaire
BROWN SUE
**123 Main Street
City, Province X0X 0X0**

Payer's name and address – Nom et adresse du payeur
NORTH BANK

Currency and identification codes / Codes de devise et d'identification 27 [] 28 [] 29 []

For information, see the back. / Pour obtenir des renseignements, lisez le verso.

Privacy Act, personal information bank number CRA PPU 150 and CRA PPU 005 / Loi sur la protection des renseignements personnels, fichiers de renseignements personnels ARC PPU 150 et ARC PPU 005



Tuition, education, and textbook amounts certificate

Protected B when completed

For student **1**

- Issue this certificate to a student who was enrolled during the calendar year in a qualifying educational program or a specified educational program at a post-secondary institution, such as a college or university, or at an institution certified by Employment and Social Development Canada (ESDC) (formerly Human Resources and Skills Development Canada (HRSDC)).
- Tuition fees paid in respect of the calendar year to any one institution have to be more than \$100. Fees paid to a post-secondary institution have to be for courses taken at the post-secondary level. Fees paid to an institution certified by ESDC have to be for courses taken to get or improve skills in an occupation, and the student has to be 16 years of age or older before the end of the year.
- Do not enter the cost of textbooks on this form. Students calculate the education and textbook amounts based on the number of months indicated in Box B or C below.

Name of program or course International Business					Student number 12-345						
Name and address of student Brown, Sue 123 Main Street City, Province X0X 0X0					Session periods, part-time and full-time				A Eligible tuition fees, part-time and full-time sessions	Number of months for:	
					From		To			B Part-time	C Full-time
					Y	M	Y	M			
					2016	01	2016	04	1,250.00	4	
					2016	09	2016	12	1,250.00	4	
Totals				2,500.00	8						

Name and address of educational institution
Town University

Information for students: See the back of slip 1. If you want to transfer all or part of your tuition, education, and textbook amounts, complete the back of slip 2.
T2202A E (14)

